

### Who is eligible for program membership?

Program membership is available to state agencies that administer or seek to administer self-directed programs.

### Why join?

Program membership will help you:

1. Stay on top of national and state policy and program developments for self direction;
2. Get practical assistance to build and improve your programs; and
3. Connect with peer programs and Financial Management Services (FMS) providers to learn from their experiences.

### What is included?

Program member benefits include:

1. Technical assistance from top experts in self direction;
2. Open forum webinars to answer your programmatic questions and opportunities to attend FMS member webinars and trainings;
3. Updates on news from the field that impacts self direction;
4. Opportunity to contribute to public policy priorities; and
5. Ability to contribute to self direction research.

### How much does it cost?

There are two categories of program membership available:

1. Tier 1 (open program membership) is free and includes 2 hours of technical assistance (TA)
2. Tier 2-7 program membership includes additional hours of TA for a fee:

Membership Category	Tier 1- Open Membership	Tier 2	Tier 3	Tier 4	Tier 5	Tier 6	Tier 7
TA Hours	2 hours	15 hours	40 hours	60 hours	100 hours	120 hours	150 hours
TA Type	General Inquiry	General Inquiry	Customized SOW	Customized SOW	Customized SOW	Customized SOW	Customized SOW
Dues Rate	Free	\$2,050	\$5,000	\$7,200	\$11,700	\$13,900	\$17,300

\*No contract is necessary for Tier 1 or Tier 2 membership

### What are some examples of technical assistance (TA) topics?

We provide TA on various issues including program design, policy development, program design, and service delivery. Examples of TA include:

1. Presenting information and guidance on shifting from a traditional case management model to a self-directed model;
2. Analyzing and evaluating quality management systems for quality assurance and improvement;

3. Implementing self direction in complex environments (managed care, Medicaid/Medicare eligible, etc.);
4. Operationalizing FMS models;
5. Assisting in the development and management of individual budgets;
6. Insuring compliance with federal policies;
7. Examining ways to ensure self direction has a neutral financial impact. Developing a funding structure for self direction;
8. Assessing the efficiency of self direction programs;
9. Providing strategies to expand existing programs; and
10. Developing programs supporting employment opportunities through participant preparation, training, and on-the-job coaching.

### Contact Us

If you have any questions or are interested in program membership, contact us at [membership@appliedselfdirection.com](mailto:membership@appliedselfdirection.com).